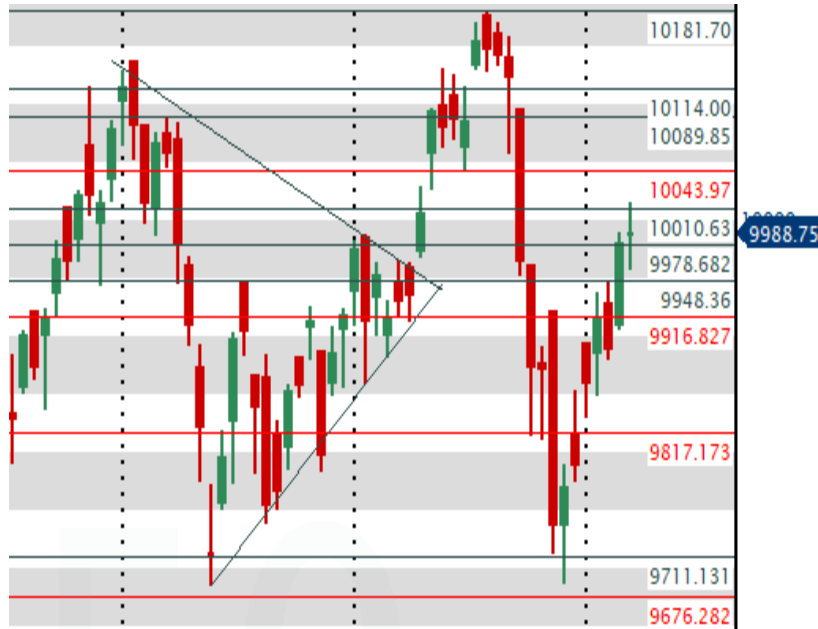




MORNING WRAP - UP

Market Outlook: Today, we are getting mixed trend from Asian markets, trading in Japan and South Korea resuming after holidays. Investors now await the minutes of the US Federal Reserve's latest Meeting. Markets in Taiwan were closed for the Day. The Nifty is expected to trade in a range between its Critical support at 9963 and the first resistance at 10015. Above this, the higher resistance is at 10044-10089 levels. During the day, a fall below 9963 could find lower support at 9948. The major support is at 9916.



Global: U S ended ended marginally lower yesterday. The dollar was confined to a tight range as investors assessed the latest political developments in Washington D.C. Investors now await the minutes of the US Federal Reserve's latest meeting for clues on the likely action of the central bank on interest rates and also the corporate earnings. Key Asian indices are trading mixed in the early morning trade with no major gains or losses. Trading in Japan and South Korea resumed after holidays. Market in Taiwan is closed on account of National Day.

Data to Watch: FII Cash -475cr, Index Fut -29cr, Stock Fut -218cr, DII Cash +55cr. Brent Crude: \$55.85/bbl; Rupee: 65.35/\$1; Gold: \$1,285.0/ounce; 10-year yield: 6.7801%

Country	LTP	Change	% Change
DOW JONES	22761	-13	-0.06
US - S&P 500	2545	-5	-0.18
NASDAQ - 100	6059	-6	-0.1
Germany - DAX	12976	20	0.16
France - CAC	5366	6	0.11
U K - FTSE	7508	-15	-0.2
HANGSENG	28295	-31	-0.11
Japan - NIKKEI	20770	79	0.38
China - SSE	3362	-12	-0.36
Thailand - SET	2436	4	0.17

SIAM is confident that sales will witness strong growth in Oct-Mar due to good monsoon rains and a lower base last year, Chariman Abhay Firodia said.

- Today : IMF to release world economic outlook at 6.30 p m
- Oct 11 : U S FOMC minutes of September policy meeting
- Oct 12 : IIP for August, CPI Inflation for September at 5.30 p m

Q2 Results: South Indian Bank

Stocks in News:

IPO: MAS Financial Services IPO subscribed 4.81 times at the end of Day 2. Price band is Rs.456-459 per share. Minimum Qty is 32 shares.

Neutral: HPCL: The company and its subsidiary Prize Petroleum Co have won a second partial arbitration award against Malaysia-based M3energy Berhad on Sep 27. INFOSYS: The company has fixed NOVEMBER 1 as record date for buy-back of shares. The buy-back for Rs.13,000 Crores is at a price of Rs.1,150 per share. Out of Rs.13,000 Crores, 15% is reserved for retail shareholders holding nominal value of shares less than RS.2 lakhs on the record date). LARSEN & TOUBRO: Has emerged as the lowest bidder for the tender issued by Energy Efficiency Services to procure 5 mln smart meters at 2,722 rupees apiece. LUPIN: Has received the US Food and Drug Administration's final approval for Nadolol tablets, a generic of Corgard tablets. NMDC: Total iron ore production during Apr-Sep was at 15.65 mln tn and total sales during the period under review was at 17.61 mln tn. ONGC: The company is likely to sell some stake in IOC to fund the acquisition of HPCL. At the end of September 2017, ONGC held 13.77% stake in IOC, valued at just over Rs.27,000 Crores. RELIANCE CAPITAL: Arm Reliance General Insurance has filed a DRHP for its IPO of 67.08 mln shares, with the SEBI. The offer will include fresh issue of 16.77 mln shares, and an offer for sale of up to 50.31 mln shares by parent, Reliance Capital. TATA STEEL: Plans to bid for Essar Steel's plant at Hazira. Essar Steel, with a capacity of 10 mln tn steel at Hazira, has a 30 mln tn dry bulk port, and a 515 mw natural gas operated power plant at the site. TATA MOTORS: Tata Sons Chairman N. Chandrasekaran said the company will make money from the government order for supply of 10,000 electric vehicles. UJJIVAN FINANCIAL: Has received the RBI's approval to convert to a non-deposit taking systematically important core investment company from a microfinance institution.

Fund Action: e-CLERX: SBI Mutual Fund's SBI Magnum Balance Fund today bought 940,866 shares of the company at 1,200 rupees a share.



Stock	QTY	Entry Rate	Value	CMP	Current Value
Amara Raja	100	861	86100	685.05	68505
Colgate	100	872.6	87260	1090.2	109020
HDFC	100	1,687.50	168750	1749.7	174,970
Triveni Turbine	200	128.57	25714	126.9	25,380
Asian Paints	100	849.80	84980	1158.6	115,860
HCL Tech	100	816.00	81600	902.80	90,280
ITC	450	216.00	97200	268	120,600
Kotak Bank	100	660.75	66075	1049.95	104,995
Tata Motors	200	477.00	95400	425.6	85,120
Praj Ind	700	87.35	61145	65.65	45,955
Reliance Ind	200	515.70	103140	830.65	166,130
P I Industries	100	810.00	81000	746.85	74,685
Syngene	200	382.60	76520	488.4	97,680
Zee Entertainment	200	415.88	83176	525.75	105,150
SBI	100	279.70	27970	256.85	25,685
			1,226,030		1,410,015

Profit/Loss Booked	QTY	Entry	Value	Exited@	
Aditya Birla Nuvo	100	829	82900	1002	100,200
ZEEL	100	388.85	38885	439	43,900
RepcO Home	100	590.05	59,005	670.2	67,020
Motherson Sumi	300	253.8	76,140	282.1	84,630
TataMotors	300	377.7	113,310	424.25	127,275
PI IND	100	579.7	57,970	687	68,700
SBIN	100	279.7	27,970	279.8	27,980
Marico	300	242.2	72,660	271.4	81,420
Triveni Turbine	200	128.57	25,714	137.45	27,490
Sarla Perf. Fibres	700	64.46	45,122	58.17	40,719
LIC Housing	100	508.25	50,825	661.6	66,160

Initial Value	1,155,473
Total Profit for 100 units	268,978
Current NAV	1,424,451
% Gain	23.28
Nifty on Mar 23	7716.5
NIFTY.NSI	9988.75
% Change	29.45

indiCAP 15

Emerging Stories

Stock	QTY	Entry Rate	Value	CMP	Current Value
Apar Industries	200	471.59	94318	772.5	154,500.00
Astral Poly Technik	100	437.87	43787	732.7	73,270.00
Avanti Feeds	100	448.45	44845	2453.15	245,315.00
Capital First	200	503.33	100666	757.4	151,480.00
Garware Wall Ropes	100	343.68	34368	924.7	92,470.00
Godrej Properties	200	321.28	64256	647.8	129,560.00
Greenply Industries	300	216.03	64809	266.1	79,830.00
LA Opala RG	100	576.97	57697	518.65	51,865.00
Mold-tek packaging	200	181.65	36330	290.95	58,190.00
Sadbhav Engineering	300	275.35	82605	285.75	85,725.00
Sagar Cements	200	574.26	114852	827.25	165,450.00
Shilpa Medicare	200	477.25	95450	649.35	129,870.00
Suprajit Engineering	200	171.06	34212	282.25	56,450.00
Srikalahasthi Pipes	100	278.85	27885	324.3	32,430.00
AIA Engineering	100	1315	131500	1405.95	140,595.00
			1027580		1,647,000.00
STOCKS EXITED					
Garware Wall Ropes	100	343.68	34368	358.04	35,804.00
Suprajit Engineering	200	148.62	29724	172.1	34,420.00
Astral Poly	100	437.85	43785	452	45,200.00
Avanti Feeds	100	448.45	44845	478	47,800.00
Mold-tek packaging	200	156.95	31390	163	32,600.00
KPR Mills	100	879.7	87970	980.4	98,040.00
Heritage Foods	100	514.56	51456	932	93,200.00

Initial Value	1,124,045
Total Profit for 100 Units	682,946
Current NAV	1,806,991
% Gain	60.76
Nifty 500 on May 11	6593
Nifty 500 Today	8798.3
% Gain in Nifty 500	33.45

Prepared by: Inditrade Capital Limited

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