



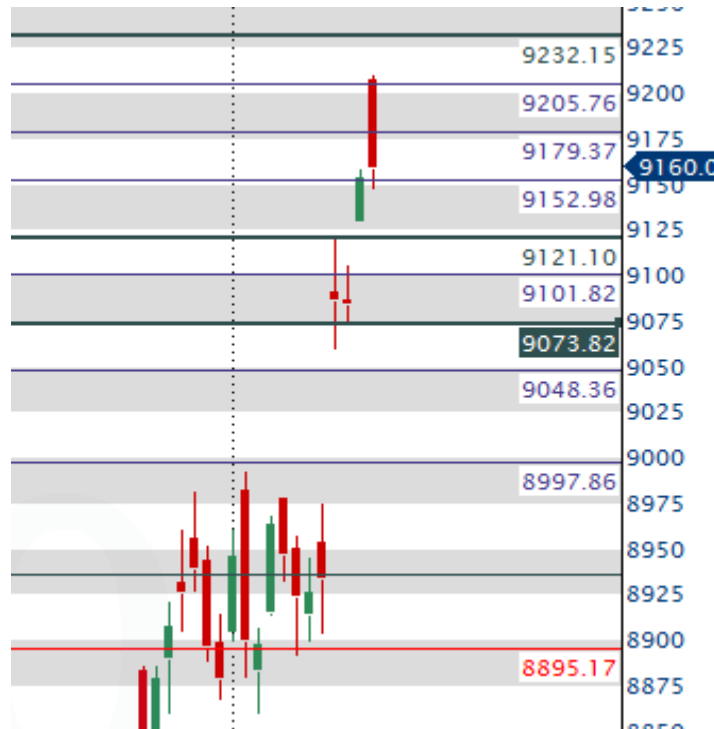
MORNING WRAPUP



Market Outlook: Japanese financial markets are closed today. The other Asian markets are trading higher now. The Nifty is expected to move in a range between the Critical level at 9180 and the first support at 9121. Above this, the higher resistance is at 9206. During the day, a fall below 9121 could find lower support at 9102-9080 levels.

Global: U S indices ended flat-to-marginally-down on Friday, though with moderate weekly gains, as investors awaited further cues before taking fresh positions in the market. Market-supportive U S Federal Reserve stance and good economic data have been factored in and now investors are awaiting clarity on the Affordable Care Act and tax reforms. Shares of financial and healthcare companies were the laggards on Friday. In Asia, Hangseng is leading the gains, while other indices are more or less flat. Stock market in Japan is shut today.

Data to Watch: FII Cash +1,532cr, Index Fut -137cr, Stock Fut -424cr, DII Cash -711cr.
 Brent Crude: \$51.50/bbl; Rupee: 65.4550/\$1;
 Gold: \$1,230.2/oz; 10-yr yld: 6.8603%



Country	LTP	Change	% Change
U S DOW	20915	-35	-0.17
NASDAQ - 100	5409	-3	-0.06
Germany - DAX	12095	12	0.1
France - CAC	5029	16	0.32
U K - FTSE	7425	9	0.12
HongKong	24451	141	0.58
Japan - NIKKEI	19522	0	0
China - SSE	3246	8	0.26
Thailand - SET	2227	4	0.2

Stocks in News:

Neutral: ASHOK LEYLAND: The CV major is planning to set up a new facility in Jharkhand, first investment from a major automobile company in the state. The state has identified auto sector as one of the key drivers to make it one of the industrial hubs in the country. HCL TECH: Board of Directors will meet today to consider buy-back of shares. INFOSYS: Has decided not to apply for H-1B visas for junior employees as the IT company comes to terms with the prospect of a tougher regulations governing the work visas. INTERGLOBE AVIATION: Is looking to convert some of its Airbus A320neo planes to A321neos that will allow it to fly more passengers per flight and increase flight range. ITC: Got shareholders' nod to enter the healthcare sector and plans to set up multi-specialty hospitals across the country. KOTAK BANK: Will seek shareholders' approval to raise foreign investment limit to up to 49% from 42% at present. MARICO: Will acquire 45% stake in Zed Lifestyle over two years, to strengthen its male-grooming portfolio. RELIANCE CAPITAL: Will focus only on financial services and look to profitably monetise non-core investments by March 2018, to earn "large capital gains", the Anil Dhirubhai Ambani Group said in a summary of its meeting with analysts on Thursday. SAIL: The government on Friday said it is hopeful that the company and ArcelorMittal will resolve differences over setting up of 50 bln rupees autograde steel plant before May.

Fund Action: APAR INDUSTRIES: Templeton Strategic Emerging Market Fund III LDC sold 3.64 mln shares, or its entire 9.45% stake as of Dec 31, in the company, at 706.85 rupees a share. CAN FIN HOMES: CSP Investments sold 330,000 shares, or 1.24% stake, in the company to Chhattisgarh Investments, at 2,130 rupees per share CROMPTON CONSUMER ELECTRICALS: Vanguard Funds Public Co, via Vanguard FTSE All-World UCITS ETF, bought 4.97 mln shares or 0.79% stake in the company, at 195.28 rupees per share DR LAL PATHLABS: Westbridge Crossover Fund LLC sold 550,100 shares, or 0.66% stake in the company, at 950.02 rupees apiece. INFO EDGE (INDIA): Morgan Stanley Mauritius Co bought 958,000 shares, or 0.79% stake, in the company, at 839.99 rupees per share PUNJ LLOYD: Vanguard Funds Public through Vanguard FTSE All-World UCITS ETF sold 2.67 mln shares, or 0.80% stake, in the company, at 20.33 rupees apiece. PVR: Vanguard Funds Public Co through Vanguard FTSE All-World UCITS ETF bought 321,955 shares, or 0.69% stake in the company, at 1,412.38 rupees apiece. TATA ELXSI: Morgan Stanley Mauritius Co net bought 153,283 shares, or 0.49% stake, in the company



Stock	QTY	Rate	Value	CMP	Current Value
Amara Raja Bat	100	861	86100	877.75	87775
COLGATE	100	872.6	87260	988.9	98890
LIC HOUSING	100	508.25	50825	585.4	58,540
Triveni Turbine	400	128.57	51428	125.65	50,260
Asian Paints	100	849.80	84980	1079.45	107,945
HCL TECH	100	816.00	81600	865.75	86,575
ITC	450	216.00	97200	281.25	126,563
Kotak Bank	100	660.75	66075	848.25	84,825
Tata Motors	200	477.00	95400	476.5	95,300
Praj Ind	700	87.35	61145	79.35	55,545
Reliance Ind	100	1,031.40	103140	1300.7	130,070
Sarla Perfo Fibers	700	64.46	45122	59.25	41,475
SYNGENE	200	382.60	76520	527.95	105,590
ZEE Ent	200	415.88	83176	519.25	103,850
SBIN	100	279.70	27970	274.15	27,415
			1,097,941		1,260,618
Profit/Loss Booked	QTY	Entry	Value	Exited@	
Aditya Birla Nuvo	100	829	82900	1002	100,200
ZEEL	100	388.85	38885	439	43,900
Repco Home	100	590.05	59,005	670.2	67,020
Motherson Sumi	300	253.8	76,140	282.1	84,630
TataMotors	300	377.7	113,310	424.25	127,275
PI IND	100	579.7	57,970	687	68,700
SBIN	100	279.7	27,970	279.8	27,980
Marico	300	242.2	72,660	271.4	81,420

Notional P/L	162,677
Profit Booked	72,285
Total Profit	234,962
Current NAV	1,390,435
% Gain	20.33
Initial Value	1,155,473
Nifty on Mar 23	7716.5
NIFTY.NSI	9160.05
% Change	18.71

Name	QTY	Entry Rate	Entry Value	CMP	VALUE
APAR INDUSTRIES LTD	200	471.59	94318	708	141,600.00
ASTRAL POLY TECHNIK LTD	100	437.87	43787	549.2	54,920.00
AVANTI FEEDS LTD	100	448.45	44845	730.2	73,020.00
CAPITAL FIRST LTD	200	503.33	100666	712.1	142,420.00
GARWARE WALL ROPES LTD	100	343.68	34368	694.2	69,420.00
GODREJ PROPERTIES LTD	200	321.28	64256	392.3	78,460.00
GREENPLY INDUSTRIES LTD	300	216.03	64809	283.5	85,050.00
LA OPALA RG LTD	100	576.97	57697	517.9	51,790.00
MOLD-TEK PACKAGING LTD	200	181.65	36330	226	45,200.00
SADBHAV ENGINEERING LTD	300	275.35	82605	307.45	92,235.00
SAGAR CEMENTS LTD	200	574.26	114852	747.15	149,430.00
SHILPA MEDICARE	200	477.25	95450	641.35	128,270.00
SUPRAJIT ENGINEERING LTD	200	171.06	34212	219.9	43,980.00
SRIPIPES	100	278.85	27885	354.9	35,490.00
AIA ENGG	100	1315	131500	1503.9	150,390.00
			1027580		1,341,675.00
STOCKS EXITED					
GARWARE WALL ROPES LTD	100	343.68	34368	358.04	35,804.00
SUPRAJIT	200	148.62	29724	172.1	34,420.00
ASTRAL POLY	100	437.85	43785	452	45,200.00
Avanti Feeds	100	448.45	44845	478	47,800.00
Mold-tek Packaging	200	156.95	31390	163	32,600.00
KPR MILLS	100	879.7	87970	980.4	98,040.00
HERITAGE FOODS LTD	100	514.56	51456	932	93,200.00

Entry Rate	1124045
Gain for 100 unit	377,621
Current NAV	1,501,666
% Gain of 100 unit	33.59
Nifty 500 on May 11	6593
Nifty 500 Today	7933.1
% Gain in Nifty500	20.33

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