



MORNING WRAPUP

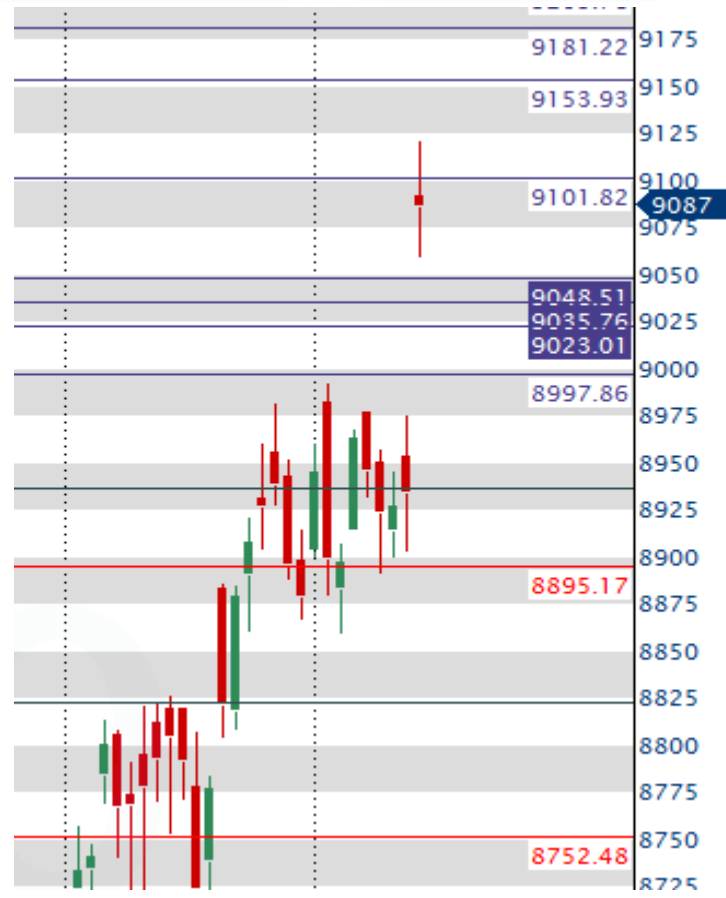


**Market Outlook:** Asian markets are trading down as investors are cautious ahead of an expected interest rate hike by the US Federal Reserve later today. The Nifty after opening is expected to consolidate between the Critical level at 9048 and the first resistance at 9122. Above this, the higher resistance is at 9153. After the morning session, if the benchmark sustains below 9048, then the first lower support is at 9022. The major support for the day is at 8991.

**Global:** U S indices ended marginally lower yesterday ahead of a likely interest rate hike by the U S Federal Reserve, later today. Shares of energy companies fell as oil prices continued to decline. Meanwhile, in U K, Britain's Parliament has passed the 'Brexit bill' paving the way for Prime Minister Theresa May to trigger negotiations for the UK's exit from the European Union. The bill is now expected to receive Royal Assent from Queen Elizabeth II to become a law. Key Asian indices are trading marginally lower ahead of U S interest rate decision.

**Data to Watch:** FII Cash +4,087cr, Index Fut +1,837cr, Stock Fut +499cr, DII Cash -1,519cr. Brent Crude: \$51.60/bbl; Rupee: 65.8150/\$1; Gold: \$1,202.6/ounce; 10-yr yld: 6.9005%

CPI Inflation in February rose to 3.65%, in line with expectations. WPI inflation rose to 6.55%.



Country	LTP	Change	% Change
U S DOW	20837	-44	-0.21
NASDAQ - 100	5382	-12	-0.23
Germany - DAX	11989	-1	-0.01
France - CAC	4974	-25	-0.51
U K - FTSE	7358	-9	-0.13
HongKong	23708	-120	-0.5
Japan - NIKKEI	19544	-65	-0.33
China - SSE	3233	-6	-0.19
Thailand - SET	2200	8	0.36

Today : U S Federal Reserve Interest Rate decision  
Bank of Japan Monetary Policy (two day) meeting begins

March16: Bank of England Monetary Policy Meeting  
Q4 Advance Tax numbers, GST council meeting

## Stocks in News:

**Neutral:** AURO PHARMA: A US court has ruled in favour of the company in a patent infringement suit filed by New Jersey-based Reckitt Benckiser on a generic of the latter's cough and cold drug Mucinex DM. BAJAJ FINANCE: Will offer home loans at a special interest rate of 8.69% till Sunday. BSE: Has launched futures contracts on S & P BSE Sensex 50. ICICI BANK: Plans to issuer Basel III-compliant tier-I bonds worth around 34 bln rupees at a coupon of 9.20%. INDUSIND BANK: Has entered into an agreement with Infrastructure Leasing and Financial Services to acquire 100% of IL&FS Securities Services. INDIGO: Indigo has added Sharjah as its sixth international destination with daily non-stop flights from Kozhikode and Thiruvananthapuram in Kerala. M&M : Plans to redesign Verito to fill the void of Ambassador. L & T : Arm L&T Realty has executed a share purchase agreement for selling its entire stake in L&T South City Projects Private to Pragnya Group for 1.9 bln rupees. WIPRO: Has won a 12-year contract from Scotland's publicly funded healthcare system, NHS Scotland, to build a next generation Enterprise Master Patient Index or eMPI solution. SBI: Board to meet to consider raising of funds via FPO/rights issue/ESPS/ESOS/QIP/ADR/GDR.

**Fund Action:** RELAXO FOOTWEARS: Kotak Mahindra (International) sold 1.67 mln shares, or its entire 1.39% stake--as on Dec 31--in Relaxo Footwears, to Jwalamukhi Investment Holding at 451.35 rupees a share. TNPL: HDFC Mutual Fund bought 1.24% stake in Tamil Nadu Newsprint & Papers at 314.5 rupees a share. SUNTECK REALTY: TIAA Global Asset Management sold 0.53% stake in Sunteck Realty at 300 rupees a share

# indi15

Stock	QTY	Rate	Value	CMP	Current Value
Amara Raja Bat	100	861	86100	832.3	83230
COLGATE	100	872.6	87260	953.1	95310
LIC HOUSING	100	508.25	50825	580.2	58,020
Triveni Turbine	400	128.57	51428	123.25	49,300
Asian Paints	100	849.80	84980	1071.4	107,140
HCL TECH	100	816.00	81600	853.60	85,360
ITC	450	216.00	97200	267.1	120,195
Kotak Bank	100	660.75	66075	836.15	83,615
Tata Motors	200	477.00	95400	469.75	93,950
Praj Ind	700	87.35	61145	78.75	55,125
Reliance Ind	100	1,031.40	103140	1289.5	128,950
Sarla Perfo Fibers	700	64.46	45122	61.45	43,015
SYNGENE	200	382.60	76520	495.4	99,080
ZEE Ent	200	415.88	83176	522.65	104,530
SBIN	100	279.70	27970	274.65	27,465
			1,097,941		1,234,285
<b>Profit/Loss Booked</b>	<b>QTY</b>	<b>Entry</b>	<b>Value</b>	<b>Exited@</b>	
Aditya Birla Nuvo	100	829	82900	1002	100,200
ZEEL	100	388.85	38885	439	43,900
Repco Home	100	590.05	59,005	670.2	67,020
Motherson Sumi	300	253.8	76,140	282.1	84,630
TataMotors	300	377.7	113,310	424.25	127,275
PI IND	100	579.7	57,970	687	68,700
SBIN	100	279.7	27,970	279.8	27,980
Marico	300	242.2	72,660	271.4	81,420

Notional P/L	136,344
Profit Booked	72,285
Total Profit	208,629
Current NAV	1,364,102
% Gain	18.06
Initial Value	1,155,473
Nifty on Mar 23	7716.5
NIFTY.NSI	9087
% Change	17.76

# indiCAP 15

Emerging Stories

Name	QTY	Entry Rate	Entry Value	CMP	VALUE
APAR INDUSTRIES LTD	200	471.59	94318	745.15	149,030.00
ASTRAL POLY TECHNIK LTD	100	437.87	43787	508.15	50,815.00
AVANTI FEEDS LTD	100	448.45	44845	722.05	72,205.00
CAPITAL FIRST LTD	200	503.33	100666	686.5	137,300.00
GARWARE WALL ROPES LTD	100	343.68	34368	685.45	68,545.00
GODREJ PROPERTIES LTD	200	321.28	64256	374.85	74,970.00
GREENPLY INDUSTRIES LTD	300	216.03	64809	296.4	88,920.00
LA OPALA RG LTD	100	576.97	57697	529.85	52,985.00
MOLD-TEK PACKAGING LTD	200	181.65	36330	226.4	45,280.00
SADBHAV ENGINEERING LTD	300	275.35	82605	289.75	86,925.00
SAGAR CEMENTS LTD	200	574.26	114852	734.95	146,990.00
SHILPA MEDICARE	200	477.25	95450	638.4	127,680.00
SUPRAJIT ENGINEERING LTD	200	171.06	34212	216.55	43,310.00
SRIPIPES	100	278.85	27885	352.1	35,210.00
AIA ENGG	100	1315	131500	1479	147,900.00
			1027580		1,328,065.00
<b>STOCKS EXITED</b>					
GARWARE WALL ROPES LTD	100	343.68	34368	358.04	35,804.00
SUPRAJIT	200	148.62	29724	172.1	34,420.00
ASTRAL POLY	100	437.85	43785	452	45,200.00
Avanti Feeds	100	448.45	44845	478	47,800.00
Mold-tek Packaging	200	156.95	31390	163	32,600.00
KPR MILLS	100	879.7	87970	980.4	98,040.00
HERITAGE FOODS LTD	100	514.56	51456	932	93,200.00

Entry Rate	1124045
Gain for 100 unit	364,011
Current NAV	1,488,056
% Gain of 100 unit	32.38
Nifty 500 on May 11	6593
Nifty 500 Today	7835.65
% Gain in Nifty500	18.85

**Disclaimer** :This report has been prepared by Inditrade Capital Ltd. This does not constitute an offer or solicitation for the purchase or sale of any financial instrument or as an official confirmation of any transaction. The information contained herein is from publicly available data or other sources believed to be reliable. The user assumes the entire risk of any use made of this information. Each recipient of this report should make such investigation as it deems necessary to arrive at an independent evaluation of an investment in the securities of companies referred to in this report (including the merits and risks involved), and should consult his own advisors to determine the merits and risks of such investment. The investment discussed or views expressed may not be suitable for all investors. This information is strictly confidential and is being furnished to you solely for your information. This information should not be reproduced or redistributed or passed on directly or indirectly in any form to any other person or published, copied, in whole or in part, for any purpose. The information given in this report is as of the date of this report and there can be no assurance that future results or events will be consistent with this information. This information is subject to change without any prior notice. Inditrade capital reserves the right to make modifications and alterations to this statement as may be required from time to time. Inditrade or any of its affiliates/ group companies shall not be in any way responsible for any loss or damage that may arise to any person from any inadvertent error in the information contained in this report. Neither Inditrade Capital nor any of its affiliates, group companies, directors, employees, agents or representatives shall be liable for any damages whether direct, indirect, special or consequential including loss of revenue or lost profits that may arise from or in connection with the use of the information. The disclosures of interest statements incorporated in this report are provided solely to enhance the transparency and should not be treated as endorsement of the views in the report.

**Prepared by:** Inditrade Capital Limited NSE - INZ230012437 BSE - INZ010012433 MSEI - INZ260012430  
NSDL DP ID:IN301895 CDSL DP ID:12048100 NMCE:CL0101 NCDEX:00224 | MCX:10190 IPSTA:351 MUTUAL FUNDS:ARN  
53315

Customer Care :18605006543 / 0484-4100200

Send your grievances to [investorgrievance@inditrade.com](mailto:investorgrievance@inditrade.com) | Customer Care Email-id [customercare@inditrade.com](mailto:customercare@inditrade.com)

**Analyst Certification:** The analyst for this report certifies that all of the views expressed in this report accurately reflect his personal views about the subject company or companies and its or their securities, and no part of his compensation was, is or will be, directly or indirectly related to specific recommendations or views expressed in this report. Neither the analyst, nor Inditrade Capital holds not more than 1% in any of the company discussed in this report .The analyst is neither a previous employee nor, getting any kind of remuneration from any of the company discussed in this report. **SEBI Reg No: INH200001418**