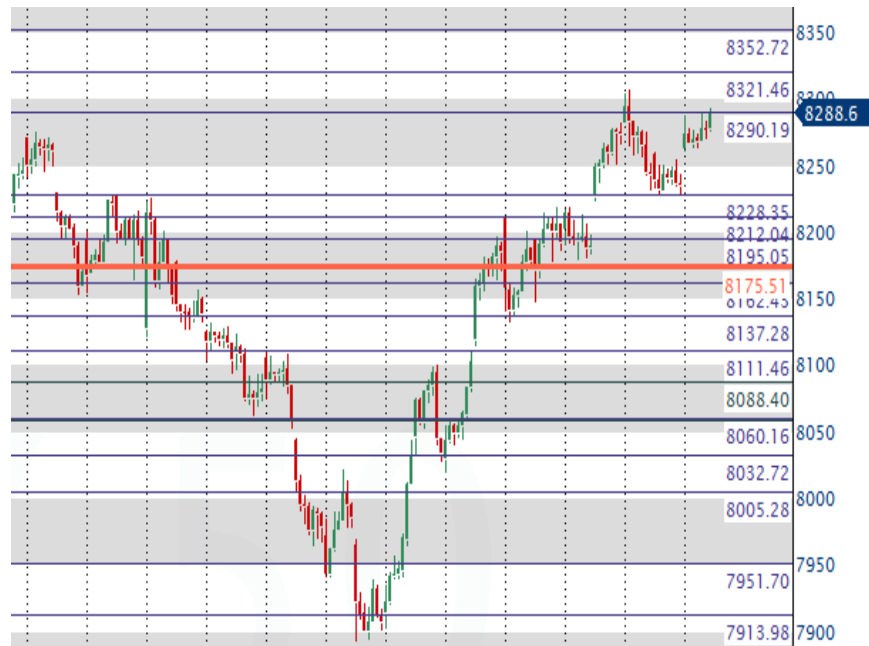




MORNING WRAPUP



Market Outlook: The indices are seen opening higher today, on the back of gains in most global markets. The global markets now await for the US President-elect Donald Trump's speech later today for clues on his tax and international trade policies. After a positive start above 8300, the Nifty is expected to trade between the Critical support at 8290 and the first resistance at 8322. Above this, the major resistance for the day is at 8352. During the day, a fall below 8290 is expected to take support at 8260. The major support is at 8228.



Global: U S indices closed mixed yesterday, as caution prevailed ahead of the key news conference by U S President-elect Donald Trump later today. Investors will look for clues on his tax and international trade policies. Healthcare and financial stocks rose yesterday. Energy shares fell following further drop in crude oil prices on mounting concerns that major oil producing nations may not be able to sustain the deal to cut output. Key Asian indices are trading higher led by a rally in mining and metal companies, after Chinese producer prices in December recorded their fastest growth in five years, on hopes that the world's second-largest economy will lead to a growth in global inflation through its supply chains.

Country	LTP	Change	% Change
US DOW	19856	-32	-0.16
Nasdaq	5035	10	0.2
Germany-DAX	11583	19	0.17
France	4888	1	0.01
UK - FTSE	7275	38	0.52
HongKong	22881	137	0.6
JAPAN	19387	86	0.44
CHINA	3157	-4	-0.14
THAILAND	2222	13	0.59

Data to Watch: FII Cash -21cr, DII Cash +253cr

Brent Crude: \$53.80/bbl; Rupee: 68.18/\$1; Gold: \$1,185.5/ounce; 10-yr yld: 6.3981%

Today: U S President-elect Trump will take questions from the press for the first time since the election.

Tomorrow: IIP for November, CPI Inflation for December at 5.30 p m

Major Q3 Results: South Indian Bank, Banco India

Stocks in News:

Positive: METALS: Chinese producer prices in December recorded their fastest growth in five years, propelling gains in industrial metals and other raw materials, on hopes the world's second-largest economy will lead to a growth in global inflation through its supply chains.

Neutral: 3M INDIA: Is eyeing a foray in the defence sector, claiming it has wide experience in the sector globally. ABB INDIA: won a \$640 million contract for a 1,830-km (1,137-mile) power link in India to connect thermal and wind power plants with the country's growing urban areas BAJAJ AUTO: Has started deliveries of the Dominar 400 motorbike from dealerships in 22 cities. BHARTI AIRTEL: Has filed an affidavit with the telecom appellate tribunal, accusing the telecom regulator of being a "mute spectator" to Reliance Industries' arm Reliance Jio Infocomm's move to extend free services. BHARAT ELECTRONICS: The board will consider splitting shares into shares of smaller face value at its meeting on Jan 27. INDUSIND BANK: Oct-Dec net profit grew 29.2% on year to 7.51 bln rupees, and also above analysts' estimate of 22% growth. The asset quality of the lender also remained stable with gross non-performing assets at 0.94% compared with 0.82% a year ago and 0.90% a quarter ago. MARUTI SUZUKI: Parent Suzuki Motor Corp said its new automotive plant in Gujarat will start production next month. RELIANCE INDUSTRIES: Will complete its four-year investment of 1.25 trln rupees in Gujarat by March, Chairman Mukesh Ambani said, claiming this will exceed his group's committed investment by 100 bln rupees. TATA MOTORS: Sales in global wholesale markets, including that of arm Jaguar Land Rover, rose 4% year on year to 95,081 units in December. TATA POWER/ADANI POWER: S C to hear compensatory tariff case of Adani Power and Tata Power today

Stock	QTY	Rate	Value	CMP	Current Value
Amara Raja Bat	100	861	86100	902	90200
COLGATE	100	872.6	87260	891.9	89190
LIC HOUSING	100	508.25	50825	521.55	52,155
Triveni Turbine	400	128.57	51428	119.45	47,780
Asian Paints	100	849.80	84980	923.6	92,360
HCL TECH	100	816.00	81600	837.85	83,785
ITC	450	216.00	97200	248.95	112,028
Kotak Bank	100	660.75	66075	712.65	71,265
Marico	300	242.20	72660	260.75	78,225
Praj Ind	700	87.35	61145	86.35	60,445
Reliance Ind	100	1,031.40	103140	1089.85	108,985
Sarla Perfo Fibers	700	64.46	45122	65.05	45,535
SYNGENE	200	382.60	76520	593.55	118,710
ZEE Ent	200	415.88	83176	467.75	93,550
SBIN	200	279.70	55940	248.3	49,660
			1,103,171		1,193,873
Profit/Loss Booked	QTY	Entry	Value	Exited@	
Aditya Birla Nuvo	100	829	82900	1002	100,200
ZEEL	100	388.85	38885	439	43,900
Repco Home	100	590.05	59,005	670.2	67,020
Motherson Sumi	300	253.8	76,140	282.1	84,630
Tata Motors	300	377.7	113,310	424.25	127,275
PI IND	100	579.7	57,970	687	68,700

Notional P/L	90,702
Profit Booked	63,515
Total Profit	154,217
Current NAV	1,309,690
% Gain	13.35
Initial Value	1,155,473
Nifty on Mar 23	7716.5
NIFTY.NSI	8288.6
% Change	7.41

Name	QTY	Entry Rate	Entry Value	CMP	VALUE
APAR INDUSTRIES LTD	200	471.59	94318	619.4	123,880.00
ASTRAL POLY TECHNIK LTD	100	437.87	43787	394.15	39,415.00
AVANTI FEEDS LTD	100	448.45	44845	556.7	55,670.00
CAPITAL FIRST LTD	200	503.33	100666	599.15	119,830.00
GARWARE WALL ROPES LTD	100	343.68	34368	626.1	62,610.00
GODREJ PROPERTIES LTD	200	321.28	64256	321.7	64,340.00
GREENPLY INDUSTRIES LTD	300	216.03	64809	252.2	75,660.00
LA OPALA RG LTD	100	576.97	57697	473.25	47,325.00
MOLD-TEK PACKAGING LTD	200	181.65	36330	197.8	39,560.00
SADBHAV ENGINEERING LTD	200	274.52	54904	271.35	54,270.00
SAGAR CEMENTS LTD	200	574.26	114852	674.25	134,850.00
SHILPA MEDICARE	200	477.25	95450	703.05	140,610.00
SUPRAJIT ENGINEERING LTD	200	171.06	34212	197.3	39,460.00
SRIPIPES	100	278.85	27885	277.75	27,775.00
AIA ENGG	100	1315	131500	1291.8	129,180.00
			999879		1,154,435.00
STOCKS EXITED					
GARWARE WALL ROPES LTD	100	343.68	34368	358.04	35,804.00
SUPRAJIT	200	148.62	29724	172.1	34,420.00
ASTRAL POLY	100	437.85	43785	452	45,200.00
Avanti Feeds	100	448.45	44845	478	47,800.00
Mold-tek Packaging	200	156.95	31390	163	32,600.00
KPR MILLS	100	879.7	87970	980.4	98,040.00
HERITAGE FOODS LTD	100	514.56	51456	932	93,200.00

Entry Rate	1124045
Gain for 100 unit	218,082
% Gain of 100 unit	19.40
Nifty 500 on May 11	6593
Nifty 500 Today	7132.2
% Gain in Nifty500	8.18

Prepared by: Inditrade Capital Limited NSE - INZ230012437 BSE - INZ010012433 MSEI - INZ260012430
NSDL DP ID:IN301895 CDSL DP ID:12048100 NMCE:CL0101 NCDEX:00224| MCX:10190 IPSTA:351 MUTUAL FUNDS:ARN
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Customer Care :18605006543 / 0484-4100200

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