

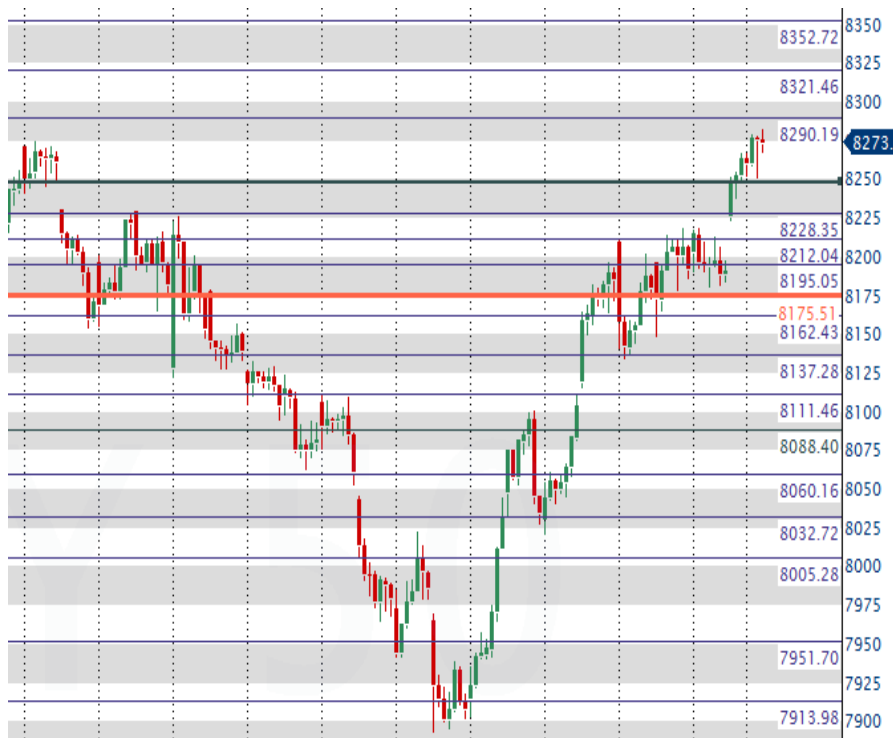


MORNING WRAPUP



Market Outlook: The indices are expected to open up, tracking gains in most Asian markets. The Nifty range for the morning session is between the Critical level at 8275(200 DMA) and the first resistance at 8321. Above this, the rally could extend towards 8352. After the first hour of trade, if the benchmark trades below 8275, the first support comes at 8248. The major support is at 8228.

Global: U S markets ended lower yesterday, weighed by financial sector shares, due to uncertainty over President-elect Donald Trump's trade and economic policies. Investors are now taking a pause and wait for more developments. Also U S dollar fell to a three-week low against a basket of major currencies. Tech-heavy Nasdaq, however, closed at a record high led by gains in Amazon shares. Key Asian indices are trading mixed today morning. Nikkei is trading marginally lower on stronger Yen and a tweet by U S President-elect Donald Trump directed at Toyota on "border tax" if it builds a new plant outside U S.



Country	LTP	Change	% Change
US DOW	19899	-43	-0.21
Nasdaq	4965	28	0.56
Germany-DAX	11585	1	0
France	4901	1	0.03
UK - FTSE	7195	6	0.08
HongKong	22556	100	0.44
JAPAN	19452	-69	-0.35
CHINA	3160	-5	-0.16
THAILAND	2223	11	0.49

Data to Watch: FII Cash -86cr, DII Cash +449cr

Brent Crude: \$56.85/bbl; Rupee: 67.96/\$1; Gold: \$1,181.3/ounce; 10-yr yld: 6.3849%

Today: Release of first advance estimate of GDP for 2016-17 by CSO at 5.30 p m
 (According to median of a poll of 20 economists and analysts, the GDP growth in 2016-17 is seen at 6.9% compared with 7.6% a year ago).

U S non-farm pay roll data for December at 7.00 p m

INFRASTRUCTURE: Despite setting itself an ambitious target of building 41km of national highways a day in the current financial year ending March, the Ministry of Road Transport and Highways has only been able to construct an average of a modest 17.13 km a day in the nine months ended December.

Stocks in News:

Neutral: APAR INDUSTRIES: Board meeting today to consider buy-back of shares. GEOJIT BNP PARIBAS: BNP Paribas SA plans to retain its stake in the company, despite its recent acquisition of retail-oriented brokerage house Sharekhan. GE POWER INDIA: Has received an order worth 1.99 bln rupees from NTPC ALSTOM Power Services to upgrade the steam turbine project at NTPC's Ramagundam Super Thermal Power Plant in Telangana. GLENMARK/TORRENT: Sanofi has sued the companies in a US court over their plans to launch a generic version of its multiple sclerosis drug, Aubagio. JAGRAN PRAKASHAN: The publisher of leading Hindi daily 'Dainik Jagran', today said its board has approved buyback of 4.75% equity shares worth over Rs 300 crore of the company at Rs. 195 per share. MAJESCO: The company's US subsidiary has implemented a cloud-based rating solution for New York Life Insurance Co. ONGC: As many as 10 international offshore drilling contractors, including Transocean Inc, have offered best-in-class deep sea drilling rigs to the company for its KG-D5 gas field developments. SAGAR CEMENT: consolidated cement sales for December 2016 was negligibly down by 0.3% as compared to sales during December 2015. Production for the month of December 2016 was down by 5.93% as compared to December 2015. Cement sales was highest for the state of Andhra Pradesh. WIPRO: Has received an order for implementation of its digital solution for Chinese electronic goods manufacturer Hisense Co. WOCKHARDT: Has received EU GMP certificate, or a certificate for good manufacturing practices, for its unit in Ankaleshwar, Gujarat. I T STOCKS: Two US Congressmen have reintroduced a bill to curb the use of H-1B visas, on which the Indian IT sector is particularly dependent, the first salvo in the battle against outsourcing that is expected under the watch of President-elect Donald Trump. The new bill would require workers on the H-1B visa pay a minimum of \$100,000, up from \$60,000 currently. The bill also removes the Master's degree exemption to the cap on the number of visas available.

Fund Action: RADICO KHAITAN: BNP Paribas Arbitrage SA has sold 1.27 mln shares, or 0.95% stake, in the company at 119.06 rupees a piece. TRIDENT: LTS Investment Fund has bought 900,000 shares, or 0.18% stake, in the company from Satyam Home Furnishings at 59.85 rupees a piece.



Stock	QTY	Rate	Value	CMP	Current Value
Amara Raja Bat	100	861	86100	920.5	92050
COLGATE	100	872.6	87260	898.65	89865
LIC HOUSING	100	508.25	50825	523.1	52,310
Triveni Turbine	400	128.57	51428	119.4	47,760
Asian Paints	100	849.80	84980	916.5	91,650
HCL TECH	100	816.00	81600	844.65	84,465
ITC	450	216.00	97200	246.75	111,038
Kotak Bank	100	660.75	66075	698.95	69,895
Marico	300	242.20	72660	260.55	78,165
Praj Ind	700	87.35	61145	85.10	59,570
Reliance Ind	100	1,031.40	103140	1077.4	107,740
Sarla Perfo Fibers	700	64.46	45122	62.85	43,995
SYNGENE	200	382.60	76520	585.2	117,040
ZEE Ent	200	415.88	83176	470.7	94,140
SBIN	200	279.70	55940	245.35	49,070
			1,103,171		1,188,753
Profit/Loss Booked	QTY	Entry	Value	Exited@	
Aditya Birla Nuvo	100	829	82900	1002	100,200
ZEEL	100	388.85	38885	439	43,900
RepcO Home	100	590.05	59,005	670.2	67,020
Motherson Sumi	300	253.8	76,140	282.1	84,630
TataMotors	300	377.7	113,310	424.25	127,275
PI IND	100	579.7	57,970	687	68,700

Notional P/L	85,582
Profit Booked	63,515
Total Profit	149,097
Current NAV	1,304,570
% Gain	12.90
Initial Value	1,155,473
Nifty on Mar 23	7716.5
NIFTY.NSI	8273.8
% Change	7.22

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Emerging Stories

Name	QTY	Entry Rate	Entry Value	CMP	VALUE
APAR INDUSTRIES LTD	200	471.59	94318	647.2	129,440.00
ASTRAL POLY TECHNIK LTD	100	437.87	43787	396.7	39,670.00
AVANTI FEEDS LTD	100	448.45	44845	509.5	50,950.00
CAPITAL FIRST LTD	200	503.33	100666	605.55	121,110.00
GARWARE WALL ROPES LTD	100	343.68	34368	614.5	61,450.00
GODREJ PROPERTIES LTD	200	321.28	64256	325	65,000.00
GREENPLY INDUSTRIES LTD	300	216.03	64809	249	74,700.00
LA OPALA RG LTD	100	576.97	57697	463.65	46,365.00
MOLD-TEK PACKAGING LTD	200	181.65	36330	199.7	39,940.00
SADBHAV ENGINEERING LTD	200	274.52	54904	273.45	54,690.00
SAGAR CEMENTS LTD	200	574.26	114852	644.9	128,980.00
SHILPA MEDICARE	200	477.25	95450	702.8	140,560.00
SUPRAJIT ENGINEERING LTD	200	171.06	34212	199.1	39,820.00
SRIPIPES	100	278.85	27885	273	27,300.00
AIA ENGG	100	1315	131500	1299.95	129,995.00
			999879		1,149,970.00
STOCKS EXITED					
GARWARE WALL ROPES LTD	100	343.68	34368	358.04	35,804.00
SUPRAJIT	200	148.62	29724	172.1	34,420.00
ASTRAL POLY	100	437.85	43785	452	45,200.00
Avanti Feeds	100	448.45	44845	478	47,800.00
Mold-tek Packaging	200	156.95	31390	163	32,600.00
KPR MILLS	100	879.7	87970	980.4	98,040.00
HERITAGE FOODS LTD	100	514.56	51456	932	93,200.00

Entry Rate	1124045
Gain for 100 unit	213,617
% Gain of 100 unit	19.00
Nifty 500 on May 11	6593
Nifty 500 Today	7106.9
% Gain in Nifty500	7.79

Prepared by: Inditrade Capital Limited NSE - INZ230012437 BSE - INZ010012433 MSEI - INZ260012430
NSDL DP ID:IN301895 CDSL DP ID:12048100 NMCE:CL0101 NCDEX:00224| MCX:10190 IPSTA:351 MUTUAL FUNDS:ARN
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