

<b>1 (a) Statement Showing Shareholding Pattern</b>			
<b>Name of the Company : JRG SECURITIES LIMITED</b>			
<b>Scrip Code : 532745</b>			
<b>Quarter ended :30/06/2012</b>			
<b>Partly paid up share</b>	<b>No of Partly paid up shares</b>	<b>As a % of total no. of partly paid up shares</b>	<b>As a percentage of total no of shares of the company</b>
Held by promoter/ promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities</b>	<b>No of outstanding securities</b>	<b>As a percentage of total no of outstanding securities</b>	<b>As a % of total no of shares of the company assuming full conversion of the convertible securities</b>
Held by promoter/ promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants</b>	<b>No of Warrants</b>	<b>As a % of total no of Warrants</b>	<b>As a % of total no of shares of the company, assuming full conversion of warrants</b>
Held by promoter/ promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid up capital of the Company assuming full conversion of warrants and convertible securities</b>	<b>23352626</b>		<b>100</b>

**For JRG Securities Limited**

**Harjit Singh Sidhu**  
**Chief Operating Officer & Company Secretary**

### 1 (a) Statement Showing Shareholding Pattern

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total Shareholding as a percentage of total No of shares		Shares   otherwise
					As a percentage of(A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>						
<b>1</b>	<b>Indian</b>						
(a)	Individuals/ Hindu Undivided Family	0	0	0	0.00	0.00	0
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	
(c)	Bodies Corporate	0	0	0	0.00	0.00	0
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0
	<b>Sub Total A(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>
<b>2</b>	<b>Foreign</b>						
(a)	Individuals	0	0	0	0.00	0.00	0
(b)	Bodies Corporate	2	11531558	11531558	49.38	49.38	0
(c)	Institutions	0	0	0	0.00	0.00	0
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0
	<b>Sub Total(A)(2)</b>	<b>2</b>	<b>11531558</b>	<b>11531558</b>	<b>49.38</b>	<b>49.38</b>	<b>0</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+ (A)(2)</b>	<b>2</b>	<b>11531558</b>	<b>11531558</b>	<b>49.38</b>	<b>49.38</b>	<b>0</b>
<b>(B)</b>	<b>Public Shareholding</b>						
<b>1</b>	<b>Institutions</b>						
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00	0
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0
(e)	Insurance Companies	0	0	0	0.00	0.00	0
(f)	Foreign Institutional Investors	1	229827	229827	0.98	0.98	0
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0
(h)	Any Other (specify)	0	0	0	0.00	0.00	0
	<b>Sub Total B(1)</b>	<b>1</b>	<b>229827</b>	<b>229827</b>	<b>0.98</b>	<b>0.98</b>	<b>0</b>

<b>B 2</b>	<b>Non Institutions</b>						
(a)	Bodies Corporate	128	1024945	1024945	4.39	4.39	0
(b)	Individuals						
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs.1 lakh	5927	2310243	2301835	9.89	9.89	0
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	85	7673900	7643900	32.86	32.86	0
(c)	Any Other (specify)						
(c-i)	Clearing member	5	21119	21119	0.10	0.10	0
(c-ii)	NRI	65	470261	470261	2.01	2.01	0
(c-iii)	Trust	1	67125	67125	0.29	0.29	0
(c-iv)	Directors & Relatives	2	23648	23648	0.10	0.10	0
	<b>Sub Total B(2)</b>	<b>6213</b>	<b>11591241</b>	<b>11552833</b>	<b>49.64</b>	<b>49.64</b>	<b>0</b>
<b>(B)</b>	<b>Total Public Share Holding (B)= B(1) + B(2)</b>	<b>6214</b>	<b>11821068</b>	<b>11782660</b>	<b>50.62</b>	<b>50.62</b>	<b>0</b>
	<b>Total (A) + (B)</b>	<b>6216</b>	<b>23352626</b>	<b>23314218</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>						
1	Promoter and Promoter Group	0	0	0	0.00	0.00	0
2	Public	0	0	0	0.00	0.00	0
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>6216</b>	<b>23352626</b>	<b>23314218</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>

**For JRG Securities Limited**

**Harjit Singh Sidhu**  
**Chief Operating Officer & Company Secretary**



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**(1) (b) Statement showing Shareholding of persons belonging to the category  
"Promoter and Promoter Group"**

Sr. no.	Name of the Shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number of Shares	Grand Total as a %age of (A+B+C)	Number	As a percentage	As a %age of grand total (A+B+C) of sub-clause (I) (a)
1	M/S.DUCKWORTH LIMITED	10646995	45.59	0	0	0
2	BARING INDIA PRIVATE EQUITY FUND III LISTED INVESTMENTS LTD	884563	3.79			
<b>Total</b>		<b>11531558</b>	<b>49.38</b>	<b>0</b>	<b>0</b>	<b>0</b>

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**(1)(c) Statement showing shareholding of persons belonging to the category of "Public" And Holding more than 1% of total no of shares**

Sr. No.	Name of the Shareholder	Number of Shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	REGI JACOB	1481777	6.35
2	GIBY MATHEW	977043	4.18
3	JIJI ANTONY	912215	3.91
4	MATHEW JACOB	416249	1.78
5	ASHOK KOTHARI	394000	1.69
6	CUCKOO FISCAL SERVICES LTD	332300	1.42
7	KOTHARI INDUSTRIAL DEVELOPMENT CORPORATION LTD.	315853	1.35
	<b>TOTAL</b>	<b>4829437</b>	<b>20.68</b>

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<b>(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company</b>								
Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	REGI JACOB	1481777	6.35	0	0	0	0	0
<b>TOTAL</b>		<b>1481777</b>	<b>6.35</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

For JRG Securities Limited

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Chief Operating Officer & Company Secretary

**(1)(d) Statement showing details of "Locked-in shares"**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of Locked in shares</b>	<b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
NIL	NIL	NIL	NIL
<b>TOTAL</b>		<b>0</b>	<b>0</b>

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**Clause 35 (II)(a) Statement showing details of Depository Receipts (DRs)**

<b>Sr.No</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	NIL	NIL	NIL	NIL
2	NIL	NIL	NIL	NIL
3	NIL	NIL	NIL	NIL
4	NIL	NIL	NIL	NIL
5	NIL	NIL	NIL	NIL
	<b>TOTAL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>

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**Clause 35 (II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by promoter/promoter group are in excess of 1% of the total number of shares**

<b>Sr.No</b>	<b>Name of the DR Holder</b>	<b>Type of outstanding DR (ADRs,GDRs, SDRs, etc.)</b>	<b>Number of Shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	NIL	NIL	NIL	NIL
2	NIL	NIL	NIL	NIL
3	NIL	NIL	NIL	NIL
4	NIL	NIL	NIL	NIL
5	NIL	NIL	NIL	NIL
	<b>TOTAL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>

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